



ACHIEVING THE GRADE: School District Continuing Disclosure Practices in Today's Market

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Efforts to improve transparency related to municipal securities have stimulated debate about the content and timing of disclosures. Several recent reports have recognized the need to increase transparency and disclosure in the municipal market, including the Securities and Exchange Commission's overt request to be provided the authority to define proper municipal disclosure. Greater attention to secondary disclosure by both market participants and regulators applies to all issuers, including school districts. This seminar provides school district issuers with information on how to fulfill their continuing reporting requirements to the municipal market by providing timely, accurate, and compliant disclosures.

Panel topics:

1. What are the Securities and Exchange Commission (SEC) rules and regulations regarding continuing disclosure?
2. What are school districts' experiences when undergoing recent SEC examinations of their disclosure practices?
3. What purpose does the Continuing Disclosure Agreement (CDA) serve and what should district officials do to ensure this document will guide good disclosure practices?
4. What are the new continuing disclosure responsibilities of school district officials and their consultants?
5. What are the procedures and best practices for continuing disclosure? What constitutes accurate and complete continuing disclosure filing?

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